

NORTON ROSE FULBRIGHT US LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
MADISON ASSET LLC,	: In a Case Under Chapter 15
	: of the Bankruptcy Code
	:
Debtor in a Foreign Proceeding.	: Case No. 18-
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**CORPORATE OWNERSHIP STATEMENT PURSUANT
TO BANKRUPTCY RULES 1007(A)(4) AND 7007.1**

Martin Nicholas John Trott and Christopher James Smith, in their capacity as the Joint Official Liquidators (the “Petitioners”) of Madison Asset LLC (in Official Liquidation) (the “Company”) and as duly authorized foreign representatives as defined by section 101(24) of title 11 of the United States Code, through their United States counsel, Norton Rose Fulbright US LLP, file this Corporate Ownership Statement pursuant to rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and state that the following entities own 10% or more of any class of the Company’s equity interests, as set forth below:

Sunset Investments Limited, a company incorporated in England & Wales

Dated: New York, New York
September 18, 2018

NORTON ROSE FULBRIGHT US LLP

By: /s/ Andrew Rosenblatt
Andrew Rosenblatt
Francisco Vazquez
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